

(How) can AI-based automation tools assist with systematic searching?

Artificial Intelligence (AI) methods in evidence synthesis: Cochrane Learning Live webinar series

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Trusted evidence. Informed decisions. Better health. Dr Maria-Inti Metzendorf, Public Health and Information Scientist, Cochrane Evidence Synthesis Unit Germany/UK, Sub-Unit Düsseldorf Irma Klerings, Senior Information Specialist, Cochrane Austria

Conflicts of interest

None known.



Overview

- Terminology
- Overview of search process and tools
- Can AI help with ...?
 - o identifying relevant references
 - designing search strategies
 - reviewing a search strategy
 - running search strategies, exporting and aggregating
- Environmental impacts
- Conclusions and outlook



Starting polls (one answer)

a) What is currently your main role in systematic review production?

b) Do you use AI for searching?





Automation tools

• Sofware/tools aiding with task execution in systematic reviews (SR) without replacing the skills needed for their conduct. [1]

Artificial intelligence (AI)

- Technology that performs tasks "that would ordinarily require biological brainpower to accomplish, such as making sense of spoken language, learning behaviours or solving problems." [2]
- Machine learning (ML): an algorithm is trained on large datasets, allowing it to recognize patterns and make assumptions and predictions. Training data helps teach the machine how to respond to similar data in the future. [3]
 - Supervised learning: machine learns through data that has been labeled by a human.
 - Unsupervised learning: machine processes loads of data provided by a human and discovers patterns on its own.
- Large language models (LLM): first learn language (words, phrases and complete sentences), then learn context to predict what comes next in a sentence. LLMs can generate human-like text, rewrite content, summarize content, and converse. [3]

1. O'Connor AM, et al. Large language models, updates, and evaluation of automation tools for systematic reviews: a summary of significant discussions at the eighth meeting of the International Collaboration for the Automation of Systematic Reviews (ICASR). Syst Rev. 2024 Nov 27;13(1):290.

2. CADTH. Development of an Evaluation Instrument on Artificial Intelligence Search Tools for Evidence Synthesis: Health Technologies. Canadian Agency for Drugs and Technologies in Health; 2024 Oct. Al0001.



3. Warner L. Defining AI: a lexicon for librarians and their patrons. Computers in Libraries, January/February 2025.

Search tools that are already helpful

• Designing the search strategy

- Text analysis: PubReMiner, Yale MeSH Analyzer, Voyant Tools [1], VOSviewer, searchbuildR, Medsyntax
- Search strategy construction: litsearchR
- Syntax translation: SRA Polyglot Search Translator (TERA) [2]
- Deduplication
 - Deduklick [3], SRA Deduplicator (TERA), Covidence, Rayyan [4]
- Full text retrieval
 - EndNote "find full text" feature
- Screening reduction
 - Screen4Me [5], Covidence, EPPI-Reviewer (custom) classifiers

3. Borissov N, Haas Q, Minder B, et al. Reducing systematic review burden using Deduklick: a novel, automated, reliable, and explainable deduplication algorithm to foster medical research. 2022. 4. Janka H, Metzendorf MI. High precision but variable recall – comparing the performance of five deduplication tools. 2024.

5. Noel-Storr A, Dooley G, Affengruber L, Gartlehner G. Citation screening using crowdsourcing and machine learning produced accurate results: Evaluation of Cochrane's modified Screen4Me service. J Clin Epi. 2020



^{1.} O'Keefe H, Rankin J, Wallace SA, et al. Investigation of text-mining methodologies to aid the construction of search strategies in systematic reviews of diagnostic test accuracy-a case study. 2023. 2. Clark J, McFarlane C, Cleo G, et al. The Impact of Systematic Review Automation Tools on Methodological Quality and Time Taken to Complete Systematic Review Tasks: Case Study. JMIR Med Educ. 2021.

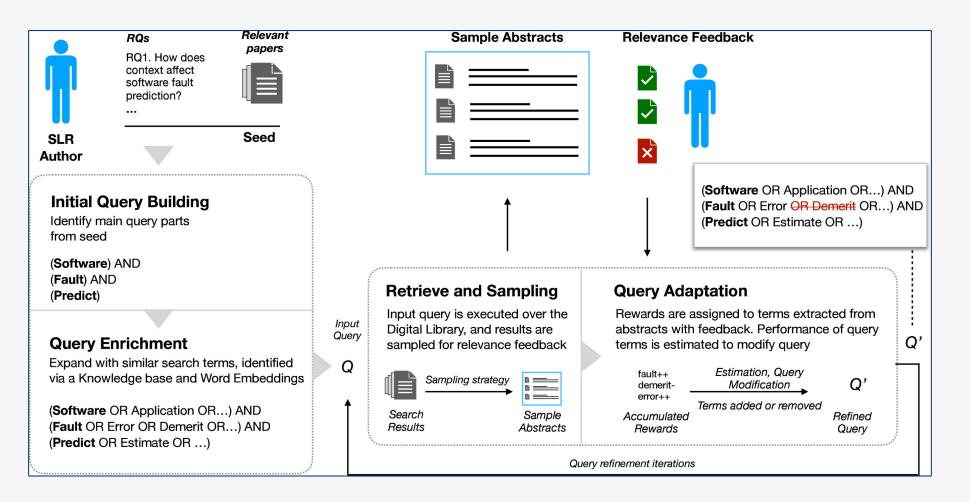
The search process – specific tasks

- 1) Identify relevant (seed) references
- 2) Design search
 - identify main search concepts
 - identify relevant text words (title/abstract), normalize language (truncation, phrases)
 - identify relevant controlled vocabulary (MeSH, Emtree)
 - construct combination of concepts (Boolean/adjacency operators)
 - test search strategy for recall and precision, implement changes

- 3) Translate search syntax to other databases
- 4) Peer review search strategies
- 5) Run search strategies in different databases/interfaces
- 6) Export results from different databases/interfaces and combine into one set
- 7) Deduplicate merged search results
- 8) Document search
- 9) Import results to screening tool
- 10) [Continually update search]



Searching is an iterative process





Study authors' conclusions of the potential of LLMs for systematic searching (Feb 2024)

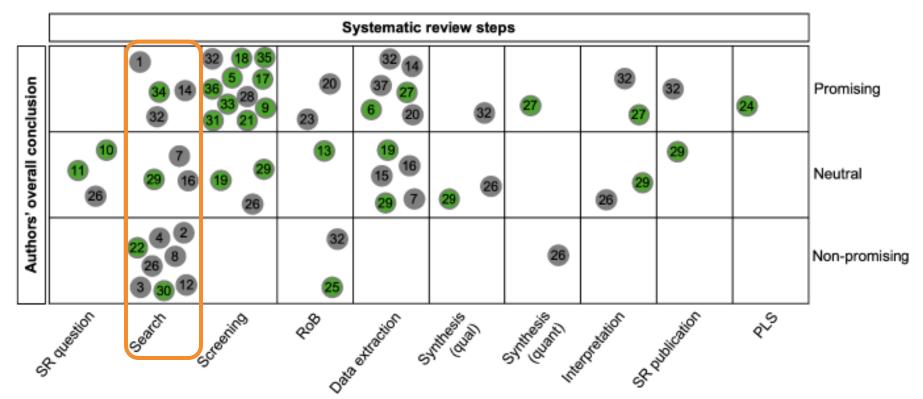


Figure 3: Bubble chart visualizing primary study design (green color: validation studies, grey color: other study designs) and authors' overall categorized conclusion (y-axis) of each SR step (x-axis). Each bubble represents a study with study-ID as listed in Table 1. Studies evaluating several SR steps are represented multiple times accordingly.

Cochrane

Can AI identify relevant references?

- Idea: Retrieve relevant studies based on a research question without complex boolean search strategies
- Prerequisit: AI needs to retrieve literature from external source (e.g. Retrieval-augmented generation)
- Potential advantage: No/little search expertise required
- Potential disadvantage: No transparency regarding selection criteria or completeness of identified literature

⇒Lack of transparency & sensitivity: No replacement for a systematic search strategy, but potentially useful for scoping/exploratory searches

Example: Elicit & Consensus





https://consensus.app/

- Can be prompted with natural language research question
- Use LLMs to retrieve and summarise papers from Semantic Scholar
- Offer additional filtering and data extraction options (e.g. study design, population, etc.)
- Provide summary of "Top Papers" **and** a list of results
- **Concerns**: Accuracy of summaries and data extraction, results depend on prompt, retrieved articles not always relevant



Example: Elicit

Prompt: Does the setting - operating room or intensive care unit - affect the rate of complications in external ventricular drain insertion?

| | Summary of top 4 papers ~ |
|---|---|
| | External ventricular drain (EVD) placement is a common neurosurgical procedure that can be performed in the intensive care unit (ICU) or operating room (OR). A systematic review found inconclusive evidence regarding the impact of setting on EVD complications (<u>Dawod et al., 2020</u>). A |
| 3/4 references not related to question | meta-analysis reported absolute risks for EVD-related hemorrhages, infections, and revisions, emphasizing the need for best-practice standards to reduce complications (<u>Mahto et al., 2022</u>). Regarding EVD weaning, a randomized trial showed no significant difference in shunt implantation |
| | rates between rapid and gradual weaning, but gradual weaning led to longer ICU and hospital stays (<u>Klopfenstein et al., 2004</u>). Another meta-analysis focused on ventriculostomy-related infections (VRI), finding no association with increased mortality or poor neurological outcomes. However, VRI was linked to prolonged EVD placement, extended ICU and hospital stays, and increased internal ventricular shunt placement (<u>Chadwick et al., 2023</u>). |
| List Impact of an Educational Intervention Neurological Intensive Care Unit on Ra Related to External Ventricular Drains R E. Camacho +6 PLoS ONE | |

Excample: ResearchRabbit & Semantic Scholar Research Feed

- Information Retrieval based on seed citations
- Al-supported ranking/searching based on data provided by seeds
- Newly identified relevant articles can be added to the seed citations to improve further predictions
- Concern:
 - ResearchRabbit: Results based on citation networks require that studies cite each other
 - Research Feed: finds only papers added within the last 3 months





() Cochrane

Can AI design search strategies?

- Idea: AI designs search strategy that can be run in a database (e.g. PubMed)
- Prerequisit: LLM must "know": requirements for systematic search strategies & database specific syntax
- Potential advantages: fewer errors in search strategies, quicker identification of relevant concepts and synonyms
- Potential disadvantages:
 - Impact of prompt formulation
 - Same prompt leads to different results
 - Hallucinated subject headings (e.g. Mesh)
 - May not work with subscription based databases
 - Recall/sensitvity, precision, specificity may not be adequate of a systematic search strategy



Wang 2023: Test of different prompting strategies for search strategy generation in ChatGPT

| | | | Step | Prompt | Example Answer |
|---------|------------|--|--|--|---|
| 1 | Prompt ID | Prompt | Step1 | Follow my instructions precisely to develop a highly effective Boolean query for a medical systematic review literature search. Do not explain or elaborate. Only respond with exactly what I request. First, Given the fol- lowing statement and text from a relevant study, please identify 50 terms or phrases that are relevant. The terms you identify should be used to re- trieve more relevant studies, so be careful that the terms you choose are | 1. Differentiated thyroid cancer 2. Prevalence 3. Autopsy studies 4. Meta-analysis 5. Occult carcinomas 6. Thyroid gland |
| Simple | q1 | For a systematic review titled "{review_title}", can you generate a systematic review Boolean query to find all included studies on PubMed for the review topic? | query for a medical systematic review literature search. Do not explain or elaborate. Only respond with exactly what I request. First, Given the fol- lowing statement and text from a relevant study, please identify 50 terms or phrases that are relevant. The terms you identify should be used to re- tricew more relevant study, please identify 50 terms or not too broad. You are not allowed to have duplicates in your list. statement: 'Prevalence of Differentiated Thyroid Cancer in Autopsy Stud- ies Over Six Decades: A Meta-Analysis' 2. Prevalence ing Text: Ten occult carcinomas of the thyroid gland were found in 274 uns- between December 1980 and March 1983. This is the lowest incidence among the most recent published series. The smallest papillary microcar- rinomas presented most frequently as nonencapsulated nonsclerosing tu- mors without inflammatory infiltrate or fibrosis, suggesting that they may represent the early stages of development. Our data show a relatively high and similar frequency of papillary microcarcinomas in surgical and au- topsy series, but do not demonstrate risk factors for clinical evolution. 1. (A) Differentiated thyroid cancer 3. (C) Autopsy studies and the of these categories: terms relating to health conditions (A), terms relating to a treat- ment (B), terms relating to balth conditions (A), terms relating to a treat- ment (B), terms relating to balth conditions (A), terms relating to a treat- ment (B), terms relating to balth conditions (A), terms relating to a treat- ment (B), terms relating to health conditions (A), terms relating to a treat- ment (B), terms relating to health conditions (A), terms relating to a treat- ment (B), terms relating to health conditions (A), terms relating to a treat- ment (B), terms relating to health conditions (A), terms relating to health conditions (A), terms relating to health conditions (A), terms relating t | 8. Environmental factors | |
| lied | q2 | You are an information specialist who develops Boolean queries for systematic reviews. You have extensive experience developing highly effective queries for searching the medical literature. Your specialty is developing queries that retrieve as few irrelevant documents as possible and retrieve all relevant documents for your information need. Now you have your information need to conduct research on {review_title}. Please construct a highly effective systematic review Boolean query that can best serve your information need. | | | |
| Deta | q 3 | Imagine you are an expert systematic review information specialist; now you are given a systematic review research topic, with the topic title "[review_title]". Your task is to generate a highly effective systematic review Boolean query to search on PubMed (refer to the professionally made ones); the query needs to be as inclusive as possible so that it can retrieve all the relevant studies that can be included in the research topic; on the other hand, the query needs to retrieve fewer irrelevant studies so that researchers can spend less time judging the retrieved documents. | Step 2 | represent the early stages of development. Our data show a relatively high and similar frequency of papillary microcarcinomas in surgical and au- topsy series, but do not demonstrate risk factors for clinical evolution. | 1. (A) Differentiated thyroid cancer |
| Example | q4 | You are an information specialist who develops Boolean queries for systematic reviews. You have extensive experience developing highly effective queries for searching the medical literature. Your specialty is developing queries that retrieve as few irrelevant documents as possible and retrieve all relevant documents for your information need. You are able to take an information need such as: "{example_review_title}" and generate valid pubmed queries such as: "{example_review_query}". Now you have the information need to conduct research on "{review_title}", please generate a highly effective systematic review Boolean query for the information need. | | ment (B), terms relating to types of study design (C). When an item does not fit one of these categories, mark it as (N/A). Each item needs to be | 3. (C) Autopsy studies 4. (C) Meta-analysis 5. (A) Occult carcinomas 6. (A) Thyroid gland 7. (N/A) Incidence |
| With | q5 | You are an information specialist who develops Boolean queries for systematic reviews. You have extensive experience developing highly effective queries for searching the medical literature. Your specialty is developing queries that retrieve as few irrelevant documents as possible and retrieve all relevant documents for your information need. A professional information specialist will extract PICO elements from information needs in a common practice in constructing a systematic review Boolean query. PICO means | | | 9. (N/A) Etiology 10. (N/A) Low risk |
| | | Patient/ Problem, Intervention, Comparison and Outcome. PICO is a format for developing a good clinical research question prior to starting one's research. It is a mmemonic used to describe the four elements of a sound clinical foreground question. You are able to take an information need such as: "{example_review_title}" and you generate valid pubmed queries such as: "{example_review_query}". Now you have your information need to conduct research on "{review_title}". First, extract PICO elements from the information needs and construct a highly effective systematic review Boolean query that can best serve your information need. | Step 3 | query that can be submitted to PubMed which groups together items from each category. For example: ((itemA1[Title/Abstract] OR itemA2[Title/Abstract] or itemA2[Title/Abstract]) AND (itemB1[Title/Abstract] OR itemB2[Title/Abstract] OR | OR incidence[Title/Abstract] OR etiology[Title/Abstract] OR risk[Title/Abstract] OR gender[Title/Abstract] OR hor- |



Table 3: Obtained average <u>Recall scores with standard deviation</u> for each model and for each prompt type (query). Statistically significantly better performing results (one sample t-test, p < 0.05) compared to Wang et al. [54] are indicated by \dagger . Bolded results are the highest overall, and <u>underlined</u> results are the highest for a given query.

| CLEF | | | | Recall | | | | |
|---------------|------------------|-----------------------------|-----------------------------|-----------------------------|-------------------|-------------------|---------------|-------|
| Baseline | | | | 0.832 | | | | |
| | Wang et al. [54] | GPT-3.5-1106 | GPT-3.5-0125 | GPT-4 | Mistral-tiny | Mistral-small | Mistral-local | Zephy |
| q1 | 0.129 | 0.084 ± 0.145 | 0.019 ± 0.079 | 0.072 ± 0.142 | 0.046 ± 0.119 | 0.062 ± 0.128 | 0.037 | 0.01 |
| q2 | 0.131 | 0.067 ± 0.125 | 0.019 ± 0.081 | 0.093 ± 0.169 | 0.026 ± 0.071 | 0.021 ± 0.063 | 0.025 | 0.01 |
| q3 | 0.118 | 0.115 ± 0.195 | 0.026 ± 0.106 | 0.086 ± 0.147 | 0.041 ± 0.108 | 0.063 ± 0.123 | 0.038 | 0.00 |
| q4-HQE | 0.504 | 0.139 ± 0.212 | 0.033 ± 0.131 | 0.086 ± 0.170 | 0.063 ± 0.166 | 0.067 ± 0.150 | 0.020 | 0.06 |
| q5-HQE | 0.334 | 0.150 ± 0.212 | 0.027 ± 0.107 | 0.091 ± 0.142 | 0.043 ± 0.129 | 0.060 ± 0.138 | 0.053 | 0.00 |
| Seed | | | | Recall | | | | |
| Baseline | | | | 0.711 | | | | |
| Baseline-edit | | | | 0.647 | • | | | |
| | Wang et al. [54] | GPT-3.5-1106 | GPT-3.5-0125 | GPT-4 | Mistral-tiny | Mistral-small | Mistral-local | Zephy |
| q1 | 0.053 | $0.148 \pm 0.24^{\dagger}$ | 0.203 ± 0.291 [†] | $0.132 \pm 0.25^{\dagger}$ | 0.132 ± 0.244 | 0.190 ± 0.293 | 0.122 | 0.0 |
| q2 | 0.039 | 0.025 ± 0.108 | $0.147 \pm 0.247^{\dagger}$ | 0.141 ± 0.246 [†] | 0.047 ± 0.142 | 0.057 ± 0.152 | 0.063 | 0.0 |
| q3 | 0.052 | $0.086 \pm 0.206^{\dagger}$ | 0.169 ± 0.255 [†] | $0.156 \pm 0.244^{\dagger}$ | 0.065 ± 0.168 | 0.214 ± 0.299 | 0.095 | 0.0 |
| q4-HQE | 0.129 | $0.213 \pm 0.310^{\dagger}$ | 0.237 ± 0.296 [†] | 0.145 ± 0.267 | 0.091 ± 0.184 | 0.092 ± 0.228 | 0.121 | 0.1 |
| q5-HQE | 0.079 | $0.244 \pm 0.311^{\dagger}$ | $0.258 \pm 0.326^{\dagger}$ | $0.113 \pm 0.224^{\dagger}$ | 0.064 ± 0.155 | 0.084 ± 0.210 | 0.092 | 0.1 |
| q4-RE | 0.016 | $0.174 \pm 0.256^{\dagger}$ | $0.202 \pm 0.280^{\dagger}$ | $0.088 \pm 0.205^{\dagger}$ | 0.080 ± 0.171 | 0.080 ± 0.212 | 0.055 | 0.0 |
| q5-RE | _ | 0.178 ± 0.281 | 0.267 ± 0.340 | 0.104 ± 0.205 | 0.067 ± 0.160 | 0.075 ± 0.195 | 0.064 | 0.0 |
| guided | 0.517 | 0.035 ± 0.130 | 0.048 ± 0.109 | 0.125 ± 0.221 | 0.017 ± 0.090 | 0.100 ± 0.206 | _ | |

Staudinger 2024:

Replication of Wang 2023



Adam et al 2024: Creating a specifically trained model

| RecordID | Review_title | Review_question | pubmed X | CRD/ | AccessionNumber | RecordTy |
|--|---|--|--|---|--|---|
| 1050 | Is there evidence for single limb tra | What are the effects of single limb tra | ("obstructive lung disease"[tiab]) OR ("copd"[tiab]] OR ("cobd" [tiab]] OR ("cobd" [tiab]] OR ("aecb" [tiab]) OR (chronic obstructive lung disease[tiab]) OR (ch | hronic obstructive 42011 | 1001050 | Clinical |
| 1132 | Inspiratory muscle training to facil | In patients who receive mechanical v | ([[muscu* OR muscl*] AND (train* OR condition*] AND (inspirat* OR respirat* OR ventilat* OR pulmonary]) OR ((isocapn* OR normocapn*) AND hyperpn*) | *) OR (inspirat* ANI 42011 | 1001132 | Clinical |
| 1143 | The role of von Willebrand factor in | Does vWF-containing FVIII-concentra | ([Hemofil-M[tiab] OR Immunate[tiab] OR Emoclot[tiab] OR Replenate[tiab] OR Alphanate[tiab] OR FVIII-LFB[tiab] OR Factane[tiab] OR "Beriate P"[tiab] OR " | "Factor VIII SD'[tia 42011 | 1001143 | Clinical |
| 1157 | Effect of non-steroidal anti-inflamn | To assess the anti-inflammatory effect | (aceclofenac* OR acemetacin* OR Acetylsalicylic* OR alclofenac* OR alminoprofen* OR Aspirin* OR azapropazone* OR Bendazac* OR benoxaprofen* OR b | benzydamine* OR1 42011 | 1001157 | Clinical |
| 1182 | InhaledcCannabis for chronic pain | The objective of our systematic review | [Pain[Mesh:no exp] OR pain[tw]] AND (cannabi*[tw] OR Cannabis[Mesh:no exp] OR marihuana[tw] OR Marijuana[tw] OR Hashish[tw] OR Tetrahydrocannab | binol[Mesh:no exg 42011 | 1001182 | Clinical |
| 1190 | Is the lateral position a safe and use | Lying supine/on back when unconsci | ((["Unconsciousness" Mesh] OR "Glasgow Coma Scale" ([Mesh] OR unconscious* OR (loss AND conscious*) OR (minimal AND conscious*) OR coma* OR pseu | udocoma* OR ((per 42012 | 2001190 | Clinical |
| 1192 | A systematic review of first trimest | Are there any markers in the first trim | ('sensitivity and specificity" OR 'sensitivity and specificity/standards" OR 'sensitivity" OR 'specificity" OR 'screening" OR 'false positive" OR "false negative" | [All Fields] OR "acc 42011 | 1001192 | Clinical |
| 1241 | Systematic review of the prevalence | What is the prevalence (adult lifetime | ("Domestic violence" [Mesh] OR "Partner abuse" [Mesh] OR "Partner violence" [Mesh] OR "Spouse abuse" [Mesh] OR "Battered women" [Mesh] OR (Jabus" OI | OR batter* OR viole 42011 | 1001241 | Clinical |
| 1253 | interventions designed to reduce e | The objective of the present study is to | (Health education OR patient education OR out-of-hours OR walk-in centers OR continuing care points OR fast track areas OR fast track unit OR nurse prac | actitioners OR nurs 42011 | 1001253 | Clinical |
| Evaluatio | on data | | | | | |
| o id source | e title | GS_query | included_studies query_title altquery_tikq | | | |
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| 2 96 Wang | | | | | | |
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| 3 52 Wang 4 53 Wang 5 8 Wang | Comparing the quantity and q Comparing the quantity and q s "Is there a surgeon's effect on p | uality of randomised (Anti-Bacteria uality of randomised (Anti-Bacteria patients,Ãô physical h (Physicians O | Agents OR Macrolides OR beta-L 1725148, 12236276, 6276973, 17354160, 455 (antibiotic OR antimicrobial OR anti (antibiotics OR antimicrobia Agents OR Macrolides OR beta-L 1773154, 18431478, 26575060, 3525736, 129 (antibiotic OR antimicrobial OR anti Doctor OR Doctors OR Physician 26511481, 28893748, 30174142, 26169083, 1 (surgeon* OR surgeon* OR surger* C (surgeon* OR surgeon* | als OR antibacterial OR ials OR antibacterial OR surger* OR operation* O | antimicro* OR anti antimicro* OR anti OR operations OR su | ifungal OF ifungal OF urgical OF |
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Figure 2. Data. The top row shows the structure of the data used to train/validate the models. It includes the title and key question in free text along with a manually curated PubMed search query. The middle row shows the structure of the data used to evaluate the models. It shows the title source (Wang/Adam), the free-text title, the query used in the original review (GS_query), the PMIDs of the included studies, and the 2 model-generated queries, using title only and using title + key questions). The bottom row shows the structure of the data used to replicate Wang et al's GPT analysis. It shows the free-text title and key questions, the query used in the original review (query), the PMIDs of the included studies, and the model-generated queries, for each prompt.

Adam GP, DeYoung J, Paul A, Saldanha IJ, Balk EM, Trikalinos TA, et al. Literature search sandbox: a large language model that generates search queries for systematic reviews. JAMIA Open. 2024;7(3). https://doi.org/10.1093/jamiaopen/ooae098



| Table 1. Summarized results for each model on the | e evaluation set. | | | 1 | |
|--|-------------------|------------------|-----------------|---------------|---------------------------------------|
| | Sensitivity, % | Precision, % | NNR, N | Word count, N | Failed queries, N (%) ^b |
| Overall | | | | | |
| Human query ^a | 100 (88-100) | 0.17 (0.03-0.62) | 580 (161-3466) | 144 (96-240) | 0 (0%) |
| Mistral-Instruct-7b trained on title | 86 (51-100) | 0.11 (0.03-0.58) | 908 (171-3906) | 66 (49-83) | 2 (3%) |
| and key questions query Mistral-Instruct-7b trained on title only query | 85 (40-100) | 0.08 (0.02-0.49) | 1206 (205-5810) | 71 (55-83) | 1 (2%) |

Table 2. Summarized results for each model on the full evaluation set.

| | Sensitivity, % | Precision, % | NNR, N |
|--|----------------|------------------|-----------------|
| Wang prompts 1-4, GPT-4 | | | |
| Prompt 1 | 0 (0-5.55) | 1.61 (0.50-3.70) | 62 (27-202) |
| Prompt 2 | 0 (0-9.11) | 3.85 (0.50-1.00) | 26 (1-201) |
| Prompt 3 | 0 (0-2.55) | 4.76 (0.61-33.3) | 21 (3-163) |
| Prompt 4 | 0 (0-2.0) | 1.15 (0.27-3.70) | 87 (27-368) |
| Updated prompts, GPT-4 | | | |
| New prompt 1 | 12.5 (0-45.4) | 1.61 (0.66-4.35) | 62 (23-151) |
| New prompt 2 GPT-4 | 5.9 (0-27.6) | 3.45 (0.99-8.33) | 29 (12-101) |
| Fine-tuned model | | | |
| Mistral-Instruct-7b trained on title and key questions | 86 (51-100) | 0.11 (0.03-0.58) | 908 (171-3906) |
| Mistral-Instruct-7b trained on title only | 85 (40-100) | 0.08 (0.02-0.49) | 1206 (205-5810) |

Results are median (worst performance-best performance). Abbreviations: N = number or count; NNR = number needed to read.



Can AI design search strategies?

Al-designed searches can be run in PubMed but, they

- Either have low sensitivity (= miss relevant studies) or low precision (= higher screening workload) or both
- Need to be heavily revised to be fit for purpose: requires expertise

⇒ May be useful as a starting point for search strategy development, but not as unique/unaudited method



Can Al "peer" review a search strategy?

Apparently little/no research on this topic(?)

Our tests with ChatGTP 4 were not promising:

- Identfied some errors in search strategies, but not all of them
- Suggested incorrect or inappropriate revisions

Prompt: Please identify errors in this Ovid MEDLINE search strategy, such as missing lines, spelling mistakes and wrong search filters used.

Answer: The provided Ovid MEDLINE search strategy has several errors, including spelling mistakes, missing lines, and incorrect search filters. Here is a detailed identification of the errors:

Line 7: The "or/1-5" line should be "or/1-6" to include all previous lines related to Insulin Lispro. \rightarrow CORRECT

Line 8: "Insulin Asport/" should be corrected to "Insulin Aspart/".

→ CORRECT

Line 14: "insulin glulisine.mp." should ideally use the MeSH term if available, i.e., "Insulin Glulisine/".

ightarrow Partially CORRECT: The MeSH term does not exist (yet).

Line 22: "Insulin/aa" is incorrect. This is not a standard field tag. If the aim is to use the subheading for analogs & derivatives, it should be specified properly or corrected.

→ INCORRECT: This is correct Ovid syntax.

Line 31: There is a misplaced quotation mark. "type1" should be "type 1".

 \rightarrow Partially CORRECT: It is not a misplaced quotaton mark, but a missing blank, which has been used in purpose to capture possible errors.

Line 32: The wildcard is incorrect. It should be "insulin* depend*" or "insulin-dependent" without the question mark.

ightarrow INCORRECT: This is correct Ovid syntax.

Line 44: "exp humans/ not animals/" should be "exp animals/ not humans/" to correctly exclude animal studies.

→ CORRECT

Line 50: "34 and 50" should be "34 and 49".

→ CORRECT

Line 51: Date range selection is missing. It should include the proper date range filter.

ightarrow INCORRECT: This is correct Ovid syntax.



Prompt: Please identify errors in this PubMed search strategy, such as missing lines, wrong Boolean operators, spelling mistakes, and wrong search filters used. The research question is: Is there an association of autistic spectrum disorder and measles vaccines?

| Search numbe | Query | | Filters | Results |
|--------------|---|---------------|---------|---------|
| 10 | #5 AND #8 | Systematic Re | 8 | |
| 9 | | 224 | | |
| 8 | #6 OR #7 | | | 81,834 |
| 7 | ("Autistic Disorder"[Mesh]) AND "Autism Spectrum Disord | ler"[Mesh] | | 27,681 |
| 6 | autistic disorder OR autism | | 81,834 | |
| 5 | #4 AND#1 | | | 130,176 |
| 4 | #2 OR #3 | | | 285,141 |
| 3 | vacination[Title/Abstract] OR vaccine[Title/Abstract] | | | 284,214 |
| 2 | ("Vaccination"[Mesh]) AND "Measles Vaccine"[Majr] | | | 2,540 |
| 1 | "Measles"[Mesh] OR measles[tiab] | | | 30,821 |

Positive:

- Recognised a problem and suggested a solution.
- Identified spelling error and missing field tags.

7. Boolean Operator Logic Issues

- Query 5: #4 AND#1 implies combining measles-related terms (Line 1) with vaccine terms (Line 4). However, Line 4 includes vaccine terms broadly without specific focus on measles
- This could lead to many irrelevant results. Refine Line 4 to focus on measles vaccines explicitly.

<u>This prompt: https://chatgpt.com/share/6783f9cd-ad1c-8007-9cba-a252115ce04e</u> Alternative prompt: <u>https://chatgpt.com/share/67878ec5-2a80-8007-9f4b-9ccc4897166d</u> Alternative prompt: <u>https://chatgpt.com/share/678791e3-bad8-8007-8c9f-b52aaa27c29c</u>

Negative:

- Added new logic error
- Produced orphan line
- Added inadequate concept

Corrected Example Search Strategy:

- "Measles"[Mesh] OR measles[Title/Abstract] OR "Measles Vaccine"[Mesh]
- "Vaccination"[Mesh] OR vaccine[Title/Abstract]
- vaccination[Title/Abstract] OR vaccine[Title/Abstract]
- autistic disorder[Title/Abstract] OR autism[Title/Abstract]
- "Autism Spectrum Disorder"[Mesh]
- 7. #5 OR #6
- 8. #4 AND #7

#1 OR #2

- 9. #8 AND association[Title/Abstract] OR relationship[Title/Abstract]
- 10. #9 AND systematic[sb]



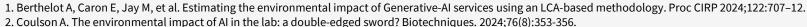
Can AI run search strategies, export and aggregate?

- Time-intensive tasks such as updating searches or running them on a regular basis can currently only be partially automated.
- AI is of "no great help" with supporting "mechanical" steps of a search (run, export, import)
- For running, exporting, aggregating, importing searches we would need:
 - scripts that can connect to databases via APIs (not openly available for most database)
 - tools that would include functionalities of reference management software
- Subscription-based databases play an important role and restrict the possibility of automation.



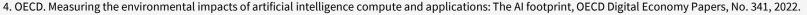
Environmental impacts of AI

- LLMs require substantial computational power for training and usage
- Required hardware systems and related energy consumption lead to a large carbon footprint, water usage, and significant impacts on mining [1,2].
- **Compute and energy costs:** powering search with generative AI uses at least 4 to 5 times more computing power than standard search [3].
- "Google says that its ML workloads represented about 15% of its total energy use over the last three years." [4]
- "A large cloud compute provider estimates that between 7-10% total spend on compute infrastructure supports AI applications, with 3-4.5% used for training ML models and 4-4.5% spent using these models." [4]
- We must recognize these environmental impacts and promote a responsible and sustainable use of LLMs for specific tasks in evidence synthesis and searching.



3. www.insiderintelligence.com/content/ai-search-s-high-costs-could-vicious-cycle-big-tech-eyes-profitability, 13 Feb 2023.

3. www.insuberinteingence.com/content/ar-search-s-inginecost-could-victous-vice-big-tech-eyes-promability, 13 + 6 2023.







Conclusions based on literature & tests in January 2025

Observations

- AI/LLM-supported academic search engines: Useful for exploratory searches, but no alternative to full systematic search
- AI/LLM-designed search strategies: Inadequate balance of sensitivity and precision
- AI/LLMs may identify some errors in a search strategy but cannot replace true peer review
- Task-specific tools may work better than general purpose chatbots
- LLMs have a significant environmental impact, should only be used where they work best

Conclusions

- Potentially helpful as a starting point, but expertise needed to review/revise/contextualise outputs
- AI development for SR tasks should ideally be multidisciplinary (computer scientists, information and library scientist, systematic reviewers) to ensure robust and adequate tools
- Cannot replace information specialists (yet?)

Outlook: AI could lead to new systematic search approaches

- Design even more sensitive search strategies, if screening can be substantially and robustly reduced by AI according to inclusion/exclusion criteria
- We might have different search interfaces for databases
 - typing in PICO questions
 - prompts: "Please, develop a PubMed search strategy that identifies these 12 relevant references: PMID 1234567, PMID 4567899, PMID 23789879…"
- EPPI-Reviewer for updating existing reviews: combining machine learning classifiers and OpenAlex citation searching [1,2]
- improve interdisciplinary information seeking [3]

1 EPPI-Centre. "Machine learning functionality in EPPI-Reviewer." from https://eppi.ioe.ac.uk/CMS/Portals/35/machine_learning_in_eppi-reviewer_v_7_web_version.pdf. 2. EPPI-Centre. (2022). "OpenAlex in EPPI-Reviewer." from https://eppi.ioe.ac.uk/cms/Default.aspx?tabid=3754.

3. Zheng C, Zhang Y, Huang Z, Shi C, Xu M, Ma X. DiscipLink: Unfolding Interdisciplinary Information Seeking Process via Human-AI Co-Exploration. ArXiv. 2024;abs/2408.00447.



Ending poll (several answers)

For which steps of the systematic searching process do you consider AI to be most useful?



Thank you... and key references

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